



Tell Us About Your Legacy Gift

Statement of Intent

Thank you for your generous commitment to One City Schools Foundation, Inc (OCS). To better understand your intentions for this gift, we ask that you please complete this form with as much detail as you are comfortable sharing. The information you provide is not legally binding and we understand that you may wish to change your gift in the future. Questions? Please call OCS at (608) 531-2128.

Your Contact Information

Name(s) _____
Address _____
City _____ State _____ Zip _____
Phone _____ H _____ C _____ W _____ Email _____
*You will receive occasional email updates from OCS. We will not sell, rent or exchange your email address

About Your Gift

If you are willing to disclose information about your gift, please check all that apply. If you choose to provide an estimate of the value of your gift, please use today's dollars:

Will _____ Trust _____ IRA or Retirement Plan Assets _____ Charitable Remainder _____
Life Insurance Policy _____ Charitable Gift Annuity _____ Other _____

The approximate value of my gift is \$ _____ or _____ % of my estate or residue. (Optional)

Your Gift Will Support

Must equal 100%
_____ % Highest priorities of OCS (Unrestricted)
_____ % Support for OCS Operations and Education Programs % Support Preschool
_____ Tuition Scholarships
_____ % Support Facility Construction, Renovation and/or Repairs

Acknowledging Your Gift & Legacy Society

OCS may publicly acknowledge our gift. Please list my/our names as:

Anonymous _____ If anonymous, you may publicly recognize my/our gift once it is realized
A portion of my/our legacy gift will create or add to a permanent (endowment) fund at OCS, and
I/we would like to become a member of OCS's Legacy Society.

Signature(s): _____ Date: _____



Alternative/Additional Directions:

Sample Language to include a planned gift as part of your will:

I/we bequeath to One City Schools Foundation, Inc. (tax ID# 87-4101609), located in Madison, Wisconsin, _____% of my residual estate – OR – the sum of \$_____ to be used for charitable purposes set forth in a Statement of Intent or a Letter of Understanding held by One City Schools.

One City Schools Foundation, Inc. tax ID # is: 87-4101609